

Fill in this information to identify the case:

Debtor name EGZIT CORPORATION

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 24-13990

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Arvest Equipment Finance

Creditor's Name

c/o Sharon L. Stolte -
Sandberg Phoenix
4600 Madison Avenue,
Suite 1000
Kansas City, MO 64112

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
08/10/2022

Last 4 digits of account number
2210

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
**1FUJGLDR4JLHG7979 Freightliner 2018;
1FUJGLDR0JLHG7932 Freightliner 2018;
1FUJGLDR3JLHG7911 Freightliner 2018;
3AKJHHDR2KSKB5393 Freightliner 2019;
1GR1P0620LT164091 GREAT DANE 2020;
1GR1P0625LT164104 GREAT DANE 2020;
1GR1P0628LT164100 GREAT DANE 2020**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

Column A

Amount of claim

Do not deduct the value of collateral.

\$90,048.20

Column B

Value of collateral that supports this claim

\$273,000.00

2.2 Auxilor Capital Partners, Inc.

Creditor's Name

c/o Diana Perez
Wright Law Group, PLLC
2405 W Grand Ave., Ste. B
PMB 84356
Chicago, IL 60612-1577
Chicago, IL 60612

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien
**1XKYD49X6HJ134178 Kennilworth 2017;
4V4NC9EH7HN970317 Volvo 2017;
1XKYDP9X8JJ189528 Kenilworth 2018**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

\$157,020.00

\$140,485.00

Debtor **EGZIT CORPORATION** Case number (if known) 24-13990
 Name

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.3 Balboa Capital Corporation

Creditor's Name
c/o Alex Darcy
Darcy & Devassy PC
444 N. Michigan Ave., Suite
3270
Chicago, IL 60611

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
12/26/21

Last 4 digits of account number
3797

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

1GRAP0622HK267252 GREAT DANE 2017;
1GRAP0627GT610453 GREAT DANE 2016;
1GRAP0620HK267282 GREAT DANE 2017

\$106,468.27

\$78,700.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.4 BMO Harris Bank NA

Creditor's Name

PO Box 3040

Cedar Rapids, IA 52406

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
9915

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. BMO Harris Bank NA
2. BMO Harris Bank NA

Describe debtor's property that is subject to a lien

4V4NC9EH4HN970324 Volvo 2017;
1FUJHHDR1KLKN7537 Freightliner 2019;
3AKJGLDR4HSBS2767 Freightliner 2017;
3AKJGLDR2HSHK2655 Freightliner 2017

\$75,612.83

\$169,187.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.5 BMO Harris Bank NA

Creditor's Name

PO Box 3040

Cedar Rapids, IA 52406

Describe debtor's property that is subject to a lien

4V4NC9EH4HN970324 Volvo 2017;
1FUJHHDR2KLKE4467 Freightliner 2019;
1FUJHHDR1KLKN7537 Freightliner 2019;
3AKJGLDR2HSHK2655 Freightliner 2017

\$29,646.25

\$175,716.00

Debtor **EGZIT CORPORATION** Case number (if known) 24-13990
Name

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
11/1/2020

Last 4 digits of account number
9915

Do multiple creditors have an interest in the same property?
☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.4

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.6 Byline Bank NA

Creditor's Name
**180 North LaSalle Street
Suite 300
Chicago, IL 60601**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$150,000.00

\$0.00

The creditor has a UCC lien on unencumbered assets

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.7 Crossroads Equip. Lease and Fin, LLC

Creditor's Name
**c/o Alex Darcy
Darcy & Devassy PC
444 N. Michigan Ave., Suite 3270
Chicago, IL 60611**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
5/22/2023

Last 4 digits of account number
3787

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$215,147.21

\$141,750.00

**3AKJHHDR1KSKF4007 Freightliner 2019;
3AKJHHDR9KSKF3462 Freightliner 2019;
3AKJHHDRXKSKF3888 Freightliner 2019**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

Debtor **EGZIT CORPORATION** Case number (if known) 24-13990

Name

2.8	First Citizens Bank & Trust Company <hr/> Creditor's Name PO Box 593007 San Antonio, TX 78259 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred 12/3/19 Last 4 digits of account number 631 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien The creditor has a UCC lien on unencumbered assets <hr/> Describe the lien Purchase Money Security <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,766.51 <hr/>	\$0.00 <hr/>
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2.9	Huntington National Bank <hr/> Creditor's Name 17 S High St Columbus, OH Columbus, OH 43215 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 4V4NC9EH3HN970315 Volvo 2017; 4V4NC9EH9HN970318 Volvo 2017; 4V4NC9EH7HN970320 Volvo 2017 <hr/> Describe the lien Purchase Money Security <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$74,805.00 <hr/>	\$121,485.00 <hr/>
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2.10	PNC Equipment Finance, LLC <hr/> Creditor's Name Attn: Bankruptcy Department PO Box 489909 Charlotte, NC 28269-5329 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred 	Describe debtor's property that is subject to a lien 1GRAA0629KJ128301 GREAT DANE 2019; 1GRAP0625KT141419 GREAT DANE 2019; 1GRAP0627KT141423 GREAT DANE 2019; 1GRAP0628KT141429 GREAT DANE 2019; 1GRAP0621KT141420 GREAT DANE 2019 <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$140,860.30 <hr/>	\$142,500.00 <hr/>
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Debtor **EGZIT CORPORATION** Case number (if known) **24-13990**
Name

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
☒ Contingent
☐ Unliquidated
☒ Disputed

2.1 **US Small Business Association**

Creditor's Name
Attn: District Counsel
332 S. Michigan Avenue
Suite 600
Chicago, IL 60604

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

The creditor has a UCC lien on unencumbered assets

\$146,245.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.1 **Wells Fargo Equipment Finance, Inc.**

Creditor's Name

Wells Fargo Equipment Finance, Inc.
800 Walnut Street MAC
F0006-051
Des Moines, IA 50309

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/3/2023

Last 4 digits of account number
1001

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.5

Describe debtor's property that is subject to a lien

3AKJHHDR1KSKF3326 Freightliner 2019;
1FUJHHDR2KLKE4467 Freightliner 2019;
3AKJHHDR2KSKF6591 Freightliner 2019;
3AKJHHDR6KSKF6593 Freightliner 2019;
3AKJHHDR2KSKE4599 Freightliner 2019;
3AKJHHDR8KSKE4610 Freightliner 2019;
3AKJHHDR6KSKF3323 Freightliner 2019

\$497,801.01

\$330,750.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,687,420.58

Debtor EGZIT CORPORATION Case number (if known) 24-13990
Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you
enter the related creditor?

Last 4 digits of
account number for
this entity